

**CORIZON LIMITED
(TO BE RENAMED 'EMETALS LIMITED')
ACN 142 411 390**

FOURTH SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Fourth Supplementary Prospectus**), which supplements the prospectus dated 5 October 2018, as supplemented by previous supplementary prospectuses dated 6 December 2018, 6 March 2019 and 9 April 2019 (together, the **Prospectus**), issued by Corizon Limited (ACN 142 411 390) (to be renamed 'eMetals Limited') (**Company**).

This Fourth Supplementary Prospectus is dated 21 June 2019 and was lodged with ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Fourth Supplementary Prospectus.

This Fourth Supplementary Prospectus should be read together with the Prospectus (as previously supplemented). Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Fourth Supplementary Prospectus. If there is a conflict between the Prospectus and this Fourth Supplementary Prospectus, this Fourth Supplementary Prospectus will prevail.

This Fourth Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.corizonlimited.com.au.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

This Fourth Supplementary Prospectus is intended to be read with Prospectus dated 5 October 2018, as supplemented by previous supplementary prospectuses dated 6 December 2018, 6 March 2019 and 9 April 2019 issued by Corizon Limited (ACN 142 411 390) (to be renamed 'eMetals Limited').

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ACN 142 411 390**

FOURTH SUPPLEMENTARY PROSPECTUS

1. WITHDRAWAL OF OFFER AND REPAYMENT OF APPLICATION MONIES

The Directors of the Company have resolved to withdraw the Offers set out in the Prospectus. This Fourth Supplementary Prospectus formally withdraws the Offers.

No Shares have been issued pursuant to the Prospectus and the Company will not issue any Shares pursuant to the Offers. The Company has already repaid all application monies received from applicants to the Offers pursuant to the Third Supplementary Prospectus dated 9 April 2019 within the time period prescribed by the Corporations Act, without interest.

The Company will not be accepting any further application forms under the Prospectus (**Application Forms**) and all Application Forms received to the date of this Fourth Supplementary Prospectus will not be processed.

The Company advises that the offer is now closed and that the timetable for the offer is no longer in effect. The expiry date of the Prospectus has been brought forward to the date of this Fourth Supplementary Prospectus.

The Company will shortly issue a new prospectus under which new offers will be made in respect of the transactions contemplated by the Prospectus.

2. DIRECTORS' AUTHORISATION

This Fourth Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Fourth Supplementary Prospectus with the ASIC.



**Gary Lyons
Non-Executive Chairman
For and on behalf of
CORIZON LIMITED**